

GL Accounting and Tax Services 2025 Unit List for 2024 Individual Income Tax Returns

- 1) In addition to the forms and schedules listed below, there are 17 calculations and/or disclosures that cause additional units (all but 3 are 1 unit).
- 2) Forms 4562 and 8949 have a \$3 charge for each item in addition to 1 unit.
- 3) Forms 114 & 4797 and Rental Real Estate are 2 units for the first item and 1 unit for each additional item.
- 4) Schedule C is 1-4 units depending on the complexity of the business.
- 5) Forms & Schedules not listed are 0 units (no charge).

4 Units

Form 1040	Form 1040-NR	Form 1040-SS
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3 Units

Form 3115	Schedule F
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2 Units

Form 1040-X	Form 1045	Form 1116	Form 1310
Form 13844	Form 2106	Form 2120	Form 2210F
Form 2350	Form 2439	Form 2441	Form 2555
Form 2848	Form 3468	Form 3800	Form 3903
Form 4136	Form 4137	Form 4255	Form 461
Form 4684	Form 4835	Form 4852	Form 4952
Form 4970	Form 4972	Form 5329	Form 5405
Form 5471	Form 56	Form 5695	Form 5884
Form 5884-A	Form 6198	Form 6251	Form 6252
Form 6478	Form 6765	Form 6781	Form 7203
Form 8082	Form 8275	Form 8275_R	Form 8283
Form 8379	Form 8396	Form 843	Form 8582
Form 8582CR	Form 8586	Form 8594	Form 8606
Form 8609	Form 8609-A	Form 8611	Form 8615
Form 8621	Form 8697	Form 8801	Form 8805
Form 8814	Form 8815	Form 8820	Form 8821
Form 8822-B	Form 8824	Form 8826	Form 8828
Form 8829	Form 8833	Form 8834	Form 8835
Form 8839	Form 8840	Form 8843	Form 8844
Form 8846	Form 8853	Form 8854	Form 8857
Form 8859	Form 8862	Form 8863	Form 8864
Form 8866	Form 8873	Form 8874	Form 8880
Form 8881	Form 8882	Form 8889	Form 8896
Form 8903	Form 8908	Form 8911	Form 8912
Form 8915-D	Form 8915-F	Form 8919	Form 8936
Form 8938	Form 8941	Form 8958	Form 8959
Form 8960	Form 8962	Form 8978	Form 8990
Form 8992	Form 8994	Form 8995	Form 8995-A
Form 8997	Form 9465	Form 965-A	Form 970
Form 982	Schedule 8812	Schedule A	Schedule H
Schedule J			

1 Units

Form 1045 AMT	Form 1116 AMT	Form 461 AMT	Form 4797 AMT
Form 4868	Form 4952 AMT	Form 6198 AMT	Form 6252 AMT
Form 7206	Form 8288-A	Form 8332	Form 8582 AMT
Form 8829 - Simplified	Form 8948	Form 8949 AMT	Form 965-C
Form 965-D	Form 965-E	Form W-4	Form W-4P
IRA Deduction	KEOGH and SEP	Schedule B	Schedule D
Schedule D AMT	Schedule E pg 2	Schedule EIC	Schedule OI - 1040-NR
Schedule R	Schedule SE		