

GL Accounting and Tax Services 2024 Unit List for 2023 Individual Income Tax Returns

- 1) In addition to the forms and schedules listed below, there are 19 calculations and/or disclosures that cause additional units (all but 4 are 1 unit).
- 2) Forms 4562 and 8949 have a \$3 charge for each item in addition to 1 unit.
- 3) Form 4797 and Schedule E pg 1 are 2 units for the first item and 1 unit for each additional item.
- 4) Schedule C is 1-4 units depending on the complexity of the business.
- 5) Forms & Schedules not listed are 0 units (no charge).

4 Units

Form 1040	Form 1040-NR	Form 1040-SS
-----------	--------------	--------------

3 Units

Form 3115	Schedule F
-----------	------------

2 Units

Form 1040-X	Form 56	Form 8815	Form 8908
Form 1045	Form 5695	Form 8820	Form 8911
Form 1116	Form 5695 pg 2	Form 8821	Form 8912
Form 114	Form 5884	Form 8822-B	Form 8915-C
Form 1310	Form 5884-A	Form 8824	Form 8915-D
Form 13844	Form 6198	Form 8826	Form 8915-F
Form 2106	Form 6251	Form 8828	Form 8919
Form 2120	Form 6252	Form 8829	Form 8936
Form 2210	Form 6478	Form 8833	Form 8938
Form 2210 pg 2	Form 6765	Form 8834	Form 8941
Form 2210 pg 3	Form 6781	Form 8835	Form 8958
Form 2210-F	Form 7203	Form 8839	Form 8959
Form 2350	Form 8082	Form 8840	Form 8960
Form 2439	Form 8275	Form 8843	Form 8962
Form 2441	Form 8275-R	Form 8844	Form 8978
Form 2555	Form 8283	Form 8845	Form 8990
Form 2848	Form 8379	Form 8846	Form 8992
Form 3468	Form 8396	Form 8853	Form 8994
Form 3800	Form 843	Form 8854	Form 8995
Form 3903	Form 8582	Form 8857	Form 8995-A
Form 4136	Form 8582-CR	Form 8859	Form 8995-A pg 2
Form 4137	Form 8586	Form 8862	Form 8997
Form 4255	Form 8594	Form 8863	Form 9465
Form 461	Form 8606	Form 8864	Form 965-A
Form 4684	Form 8609	Form 8866	Form 970
Form 4835	Form 8609-A	Form 8873	Form 982
Form 4852	Form 8611	Form 8874	Form W-7
Form 4952	Form 8615	Form 8880	Schedule 8812
Form 4970	Form 8621	Form 8881	Schedule A
Form 4972	Form 8697	Form 8882	Schedule H
Form 5329	Form 8801	Form 8889	Schedule J
Form 5405	Form 8805	Form 8896	
Form 5471	Form 8814	Form 8903	

1 Units

Form 1045 AMT	Form 6252 AMT	Form 965-C	Schedule D AMT
Form 1116 AMT	Form 7206	Form 965-D	Schedule E pg 2
Form 461 AMT	Form 8288-A	Form 965-E	Schedule EIC
Form 4797 AMT	Form 8332	Form W-4	Schedule OI
Form 4868	Form 8582 AMT	Form W-4P	Schedule R
Form 4952 AMT	Form 8829 - Simplified	Schedule B	Schedule SE
Form 6198 AMT	Form 8949 AMT	Schedule D	